

## **IPO Application Form** 新股认购申请表

Client Name	Account Number
客户名称	帐户号码

I / We decided to apply for the following via my/our securities account of new stocks

本人 / 吾等之证券帐户决定申请以下新股:

Stock Code	
股票编号	
Stock Name	
股票名称	
No. of shares to be applied for	
申请认购的股票数量	
Amount Payable on application	HK\$
申请认购的应缴款项	ΠΝΦ
Charges	Waived 免手续费 (现金客户)
手续费	Walved 尤于终负(光立台)

## Terms and Conditions:

- The IPO service for PC Securities Limited account holder only;
- 2. On electronic prospectus contained in the HKEx website (www.hkex.com.hk) also contained in the new stocks of the issuer and its agents website, print and CD-ROM electronic prospectus will be specified in the issuer and its agents collection points, and explain how to legally purchase of securities available for sale in Hong Kong prospectus will contain the address of distribution points;
- You should read the prospectus before making an investment decision and understand PC Securities Limited (the "Company") filed 3. on your behalf, and in some cases the application may be rejected;
- You hereby declare that this is the only application made and the only application intended by you to be made, to benefit yours or the 4. person for whose benefit you are applying. You understand that this declaration/representation will be relied upon by the issuer in deciding whether or not to make any allotment of shares in response to this application
- Your commitment as a result of the Company and its employees have any errors or omissions resulting from the successful application 5. is not subscribed, you will NOT be held;
- You authorize and instruct us on your behalf by the CCASS or through nominee or yellow form though other bank /securities 6. companies to apply for shares, and agreed that the Company will pay to the central billing information you fill / Registrar or these institutions for purposes of application for shares;
- 7. You agree to pay all the standards set forth in the Prospectus brokerage and transaction expenses, and HKSCC and HKSCC Nominees Company shares on the processing of your application instructions and arrangements for the refund to you (if any) the fees
- 8. The Company received your instructions and receipt of sufficient funds (if your payment method by cheque, subject to the cheque cashing real), will act in accordance with your instructions;

## 条款及细则:

- 本服务对象只限于寶鉅證券有限公司客户; 1.
- 有关电子招股章程载在香港交易所网站 (www.hkex.com.hk) 也载在新股的发行人及其代理人的网站内,电子招股章程的印刷本及光 2. 盘会在发行人及其代理人指定的地点派发,而解释如何申购在港发售合法证券的招股章程会载有派发地点的地址;
- 阁下作出投资决定前须细阅招股章程,并明白寶鉅證券有限公司("本公司")代表阁下提出申请,及在某些情况下申请可能会被拒绝; 3.
- 阁下谨此声明,是项申请为阁下作出及拟作出之唯一申请,亦为阁下就阁下之利益、或阁下所代表人士之利益而作出的唯一申请。阁下 4. 明白发行人将会倚赖本声明/陈述,以决定是否就是项申请配发任何股份;
- 5. 阁下承諾如因本公司及本公司职员有任何错漏而导致不能成功申请是次认购,阁下一概不会追究;
- 6. 阁下授权并指示本公司代阁下经中央结算,或以代理人名义经黄表或本公司不时指定之银行/证券公司申请股份,并同意本公司将阁下 填写的资料交与中央结算/过户处或上述机构作申请股份用途;
- 7. 阁下同意支付招股章程载明一切标准经纪佣金及交易经费,以及香港结算,香港结算代理人和本公司就处理阁下申请股份的指示和安 排向阁下退款(如有的话)所收取的费用;
- 本公司实际收到阁下的指示及收到足够的款项后(若阁下用支票付款,须待支票兑现后方能作实),才会按照阁下的指示行事;

■ Signature 签署		
Signature of Main Account Holder / Authorized Person 主帐户持有人 / 授权人士 签署 X	Name of Authorized Person 授权人士姓名	Date 日期: dd 日 / mm 月 / yyyy 年
Signature of Joint Account Holder 联名帐户持有人签署 🗶		Date 日期: dd 日 / mm 月 / yyyy 年

Process Date : FOR OFFICE USE ONLY			Received Date :		
Remark					
Signature Verified by		F.O. Checker	B.O. Maker	B.O. Checker	R.O.

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